

Stock Code 8047



Great Computer Corporation

Corporate Presentation

Date : 22 December, 2025

Presented by : President and CEO Ching Yung Wu

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I Company Profile

Company name : Great Computer Corporation (stock code: 8047)

Date of incorporation : April 20, 1989

Amount of paid-up capital : NT\$416,663,430

Date of OTCBB : Feb 9, 2004

Chairman : Jin Sheng Lai

Taiwan Headquarters : 4F-1., No.236, Fude 2nd Rd., Xizhi Dist.,
New Taipei City 22151, Taiwan

Factory Location : Xizhi Factory : 5F-1., No.236, Fude 2nd Rd.,
Xizhi Dist., New Taipei City 22151, Taiwan

Kunshan Factory : No.1, Chen Feng Road, Yushan,
Kunshan, Jiangsu, China

Business Philosophy

Our company is dedicated to pragmatic management attitude, through high quality to improve the added value of products, and indeed implement the values of “integrity, customer-oriented, quality, innovation – execution”, to play the “GCC people” unity and harmony, common prosperity and sharing of the whole management concept.

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Company History

April, 1989



GCC was established

January, 1991

The factory was relocated to the current site in Xizhi, covering an area of approximately 1,500 square meters, in order to expand the business.

March, 1995

Development of the first generation of vinyl cutter transformed from platform plotters.

August, 1996

Development of the second generation of vinyl cutter.

December, 1996

First ever won Taiwan Excellence Award for recognition.

October, 1997

GCC opened a freight forwarding centre in the Netherlands, Europe.

July, 2000

Launch of the Neptune, a large format laser engraving machine for industrial use.

April, 2000

Launch of Venus, the lightest and smallest laser engraving machine in the world

October, 1999

Successful launch of GCC LaserPro® new generation of laser engraving machines - the Mercury series

January, 1999

The GCC LaserPro Mercury series won the Taiwan Excellence Award.

July, 1998

Development of the first generation of laser engraving machines.

October, 2000

Established Great Computer (Kunshan) Co., Ltd.

March, 2001

GCC America, Inc. is located in California, USA.

August, 2002

Launched the first fully self-developed large format thermal transfer color printer in the country.

October, 2002

Winner of the 5th Rising Start Award.

June, 2003

GCC Europe is based in the Netherlands.

October, 2003

Winner of the 12th National Award of Outstanding SMEs.

February, 2004

Listed on
OTCBB

December, 2004

In partnership with the Digital Inkjet Printing R&D Consortium, GCC became the fourth company team in the world to successfully develop a fully automated system for inkjet printing.

February, 2005

GCC's Kunshan plant was ISO 9001:2000 certified.

October, 2005

New product launch in Asia - StellarJET 250UV digital inkjet printer.

March, 2006

New product launch for Asia and the Americas, the Sable vinyl cutter.

November, 2022



Winner of the Taiwan Excellence Award for 25 consecutive years.

April, 2019

GCC 30th Anniversary.

November, 2009

Awarded the 17th Excellent Corporate Innovation Award under Industrial Technology Advancement Award.

April, 2008

GCC LaserPro S290 laser engraving machine, winner of the Outstanding Photonics Product Award 2008.

April, 2006

GCC LaserPro Spirit laser engraving machine, winner of the Outstanding Photonics Product Award 2006.



II Products and Services

➤ Main Business Items

01

Research and development, manufacture, sales and maintenance of vinyl cutters.

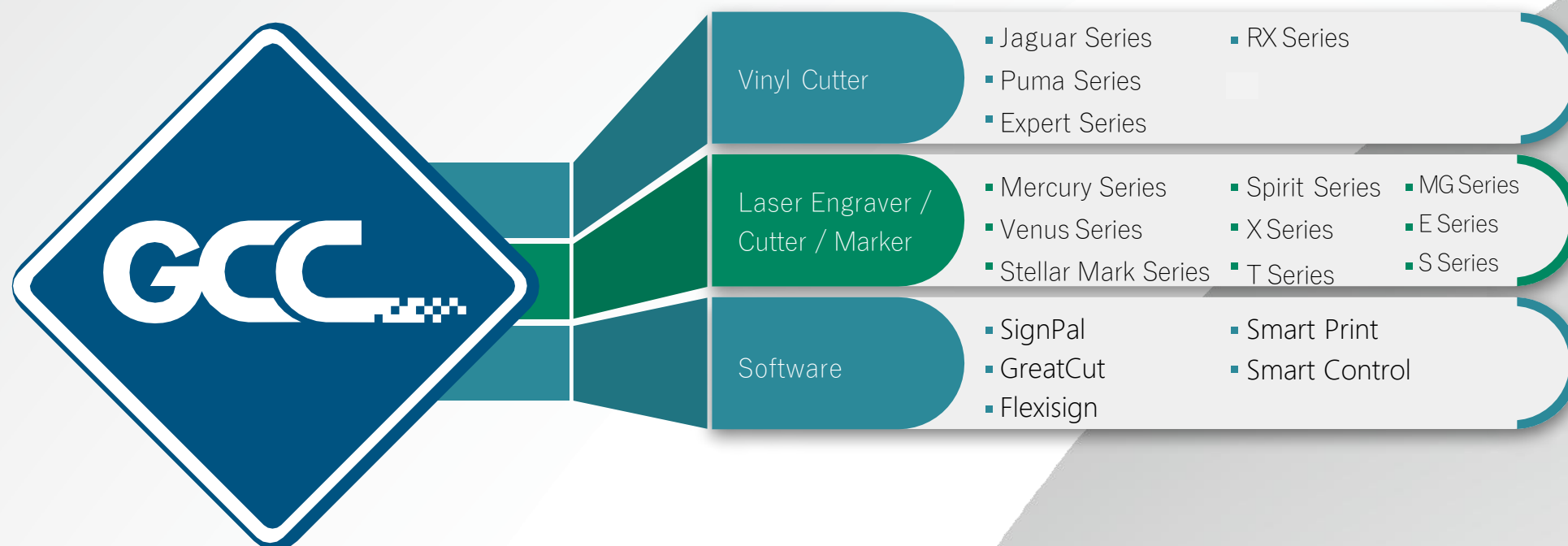
02

Research and development, manufacture, sales and maintenance services for laser engravers, cutters and markers.

03

Research, development and sale of application software

Products and Services



Important uses for GCC products

Vinyl cutters

Cut from a variety of vinyls and papers, can be used for advertising signs, signs, posters, promotions, shop fronts, window displays, car detailing, cards, artwork, etc.

Laser engravers / cutters

Metal materials: iron, copper, aluminum, etc. can be used for metal signs, jewellery, sheet cutting, etc.

Non-metallic materials: wood, acrylic, leather and various stones can be used for advertising signs, advertising signs, gifts, stationery, souvenirs, handicrafts and artwork production.

➤ Overview of industrial applications

➤ Vinyl cutters

Nowadays the industry related to vinyl cutters is a mature industry, mainly for advertising-related business as a tool for the production of outdoor advertising (such as billboards, traffic signs, posters, etc.). At present, there are two groups of customers for which vinyl cutters continue to grow; firstly, entry-level hobby users and DIY customers, and secondly, professional and unique applications that require high-quality and high-performance vinyl cutters, such as the use of reflective film, while new applications come from the use of car wrapping, and the demand in this area is growing quite strongly.

➤ Laser engravers, cutters and markers

Laser machines are used for non-contact engraving, cutting or marking of various materials by laser beam, and are part of the optoelectronic industry. Laser processing machines are growing in scale and output value, in addition to engraving, cutting and marking, there are other applications such as micromachining, drilling and welding in the material processing field. The global laser engraving and marking market, in which laser engravers and laser markers are located, accounts for approximately 12% of the overall laser processing market; Laser Focus World magazine also estimates that the global laser processing market will continue to grow by 10% in 2022, but this figure may be revised downwards due to the impact of COVID-19 and the Russian-Ukrainian war.

With the economic take-off and development of emerging countries such as India, Eastern Europe and China, the demand for laser cutters and markers continues to grow. The need to maximize the quality of the product and the cost/performance ratio is a necessary condition for competition.

It is also important to make high value-added products with sufficient product differentiation and not to engage in a price war with Chinese machines.

➤ Upstream, midstream and downstream industry linkages

➤ Vinyl cutters

The upstream industries for vinyl cutters are motors, rollers, steel plates, aluminum extrusion, moulds, electronic materials and motherboards. All of these industries are mature and there is no shortage of upstream components.

The midstream industry is the manufacturing and supply industry for vinyl cutters and adhesive vinyl.

The downstream industries are advertising signs, traffic facilities, marketing companies, printing, clothing, art design and production, art supplies, car beauty, etc. - even extending to the general DIY clientele, there is still high growth potential.

➤ Laser engravers and cutters

The upstream industries of laser engravers and cutters are optical components, motors, laser tubes, steel plates, moulds, software, electronic materials and motherboards. With the exception of laser tubes, which are in the hands of a few well-known international manufacturers, all other industries are very mature and have a wide range of upstream parts and accessories.

Midstream industries are laser engraving machines, mechanical engraving machines, grinding machines, cutting machines, agents for CNC machines or value added system integration industries. Downstream industries are advertising signs and displays, marketing companies, gift industry, handicraft industry, electronic parts manufacturing, printing industry, stationery industry, trophy and award industry, textile industry, garment industry, art design and production industry, art supplies industry and hobby users and DIY customers.

➤ Laser markers

The upstream industries of laser marking machines are optical components, motors, laser tubes, steel plates, moulds, software, electronic materials and motherboards. With the exception of laser tubes, which are in the hands of a few well-known international manufacturers, all other industries are very mature - with a wide range of upstream parts and accessories.

The midstream industry is the distributor of laser marking machines and laser engraving machines or the value-added system integration industry.

The downstream industries are IC packaging and testing, PCB/ SMT manufacturing, 3C shell processing, touch panel, metal parts manufacturing, packaging and other industries.

➤ Product trends

➤ Vinyl cutters

Vinyl cutters are already a mature product, with mature technology and high stability, and are mainly used as production equipment. As the markets of advanced countries such as Europe, the USA and Japan have always valued quality, there is a stable market for high precision, multifunctional and high quality products, while the emerging markets value price and durability. The future development of products will be polarized. In the long term, due to the rapid growth of modern technology and information, there are a large number of potential consumer groups for vinyl cutters, such as those for electronic film materials and car wrappings. These consumer groups can be divided into industrial users and commercial users. The effective exploration of the specific applications of these potential consumer groups will be the focus of new product development in the future. We are always aware of the feedback from the market, our customers and consumers, so that we can provide competitive products that the market really needs.

➤ Laser engravers and cutters

Although the use of laser engraving and cutting has been around for a long time, the United States was the first country to develop such products, but the growth rate has slowed down. Since the launch of its innovative laser machine in 1998, GCC has led the industry with a number of technologies that have become the standard, such as 3D engraving technology, due to its user-friendly interface and many innovative designs and patents. In the future, laser engraving machines will continue to develop in the direction of ease of operation, versatility and high speed. Due to the wide range of applications of laser engravers, new applications are constantly being developed, such as in the apparel market, jewellery market, keyboard manufacturing, semiconductor processes, touch panels, engraving material supply industry, trophy and award industry, customized gift industry, etc., contributing to the development of the laser engraver industry and replacing many conventional machines and equipment.

Product competition scenario

➤ Vinyl cutters

The current market distribution in developed countries such as Europe, America and Japan still accounts for 70% of the market. China, India and Central and South America are emerging markets and the future is promising. After years of strong competition from our company, there are only four to five major foreign competitors left (Graphtec, Roland, Mimaki, Summa, etc.) - China has many low-cost stepper motor cutters interfering with the market. Because they occupy the lowest end of the market, their quality and market price are too far apart from GCC's to pose much of a threat. GCC is now the world's second large seller of servo-motor vinyl cutters and is expected to become number one soon.

➤ Laser engravers and cutters

In the past ten years, this kind of laser engraver was exclusively owned by ULS of the United States, and Epiolg of the United States joined the competition five years later. However, since our company joined in 1998, with the X-Y axis control and DC servo motor control technology and new unique innovation patents, it has been ranked among the best in the industry in terms of the number of installed machines and growth rate in the world. In the product review of American professional magazine - GraphicsPro, GCC's laser engravers are listed in the A+ rating. As GCC continues to invest in the development of laser related models, and has enjoyed high brand popularity by operating its own brand GCC LaserPro for many years, the market has entered a diversified growth period after development and education. This trend is extremely conducive to the growth of the company's future performance. At present, GCC's market share is among the top three in the world.

||||| 電腦刻字機 |||||||

||||||||| 雷射雕刻切割機 |||||||

數位噴繪機 |||||||

Short, medium and long-term business development plans

Short-term plans

A Marketing Strategy

- (1) We will continue to expand our market share and accelerate our growth by our own branding and ODM strategies and moving towards manufacturing services to provide the best quality of service to our customers.
- (2) In the past, our products have held a leading position in specialized markets. In the future, we will continue to expand our core technologies to differentiate ourselves from our competitors.

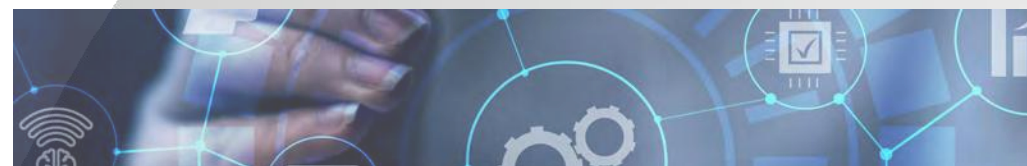
B Production policy

In addition to our production line in Taiwan, we have also set up a production line in Kunshan, China, to manufacture and supply to the global market on the one hand and to meet the needs of the China market on the other. The production strategy is to produce a small number of vinyl cutters and laser engravers with basic volume and stability in the China factory, while a small number of laser engravers and inkjet printers are manufactured in the Taiwan factory.

Medium term plan

A Product development direction

One of our competitive advantages lies in the cost-effectiveness of our product line. Moving forward, we will continue to extend our product range, deepen our product offerings, and develop towards automation system integration. Simultaneously, we will continue to expand our integration efforts by collaborating with other industries, providing customers with unique, specialized equipment and a successful business model to integrate our products (including machines, software, and consumables). Furthermore, leveraging our long-standing laser R&D foundation, we will develop a customer base in the industrial automation laser product sector, providing small and medium-sized enterprises with the best equipment for generating revenue.



A Marketing Strategy

We will continue with our short-term strategy, but will invest more resources in channel and online marketing and move towards ODM services.

B Production policy

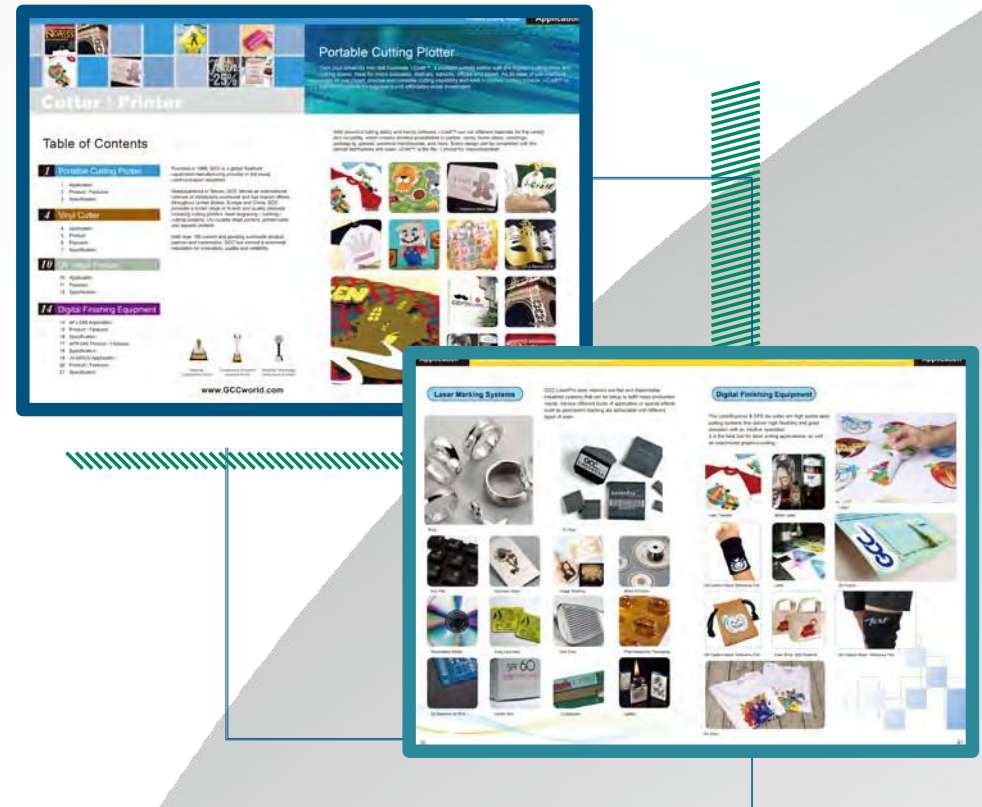
GCC will continue to follow short-term strategy and it will be necessary to expand production facilities and capacity utilization in Kunshan, China in the future.

C Product development direction

- (1) GCC will continue to develop our products on a short-term basis and further develop strategic alliances with customers and suppliers to develop unique, innovative or irreplaceable technologies in response to market needs, leading to the development of revolutionary new products.
- (2) Further development of high value-added products and auto-mated systems.

D Scale of Operation and Financial Cooperation

- (1) Through long-term and close internal communication and staff training, we cultivate the professionalism and moral quality of our staff to build up a good corporate culture and enhance the company's image in the market.
- (2) Continued strengthening of financial expertise - robust preparation and planning for international partnerships and overseas investments.
- (3) Enhancing ESG performance through sustainable investment while building a low-carbon operating model.



Enterprise Value Enhancement Program

To enhance corporate value, the company regularly discloses its profitability and corporate governance, outlining specific measures to improve corporate value. It has established and strengthened functional committees and formulated relevant specific policies and objectives, submitting concrete measures to the board of directors to improve profitability, market reputation, and corporate governance.

The company also discloses its plans and policies for strengthening profitability, market reputation, and corporate governance to investors in an easily understandable manner and through proactive communication:

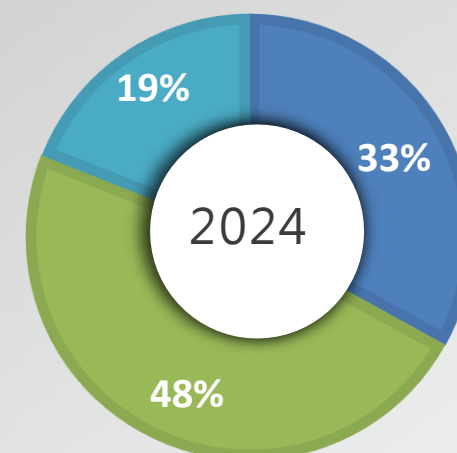
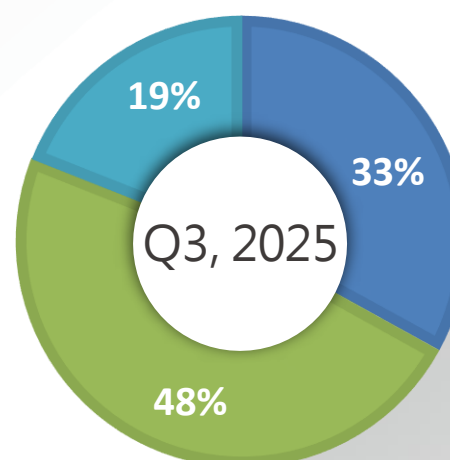
Information disclosure mechanisms are established, including dedicated investor and corporate governance sections on the company website, and shareholder meetings and investor conferences to actively engage with investors. This includes explaining the company's financial and corporate governance analysis results and the specific measures of the strengthening plans, ensuring investors have a comprehensive understanding of the company's strategies and plans.

III Operation and financial position

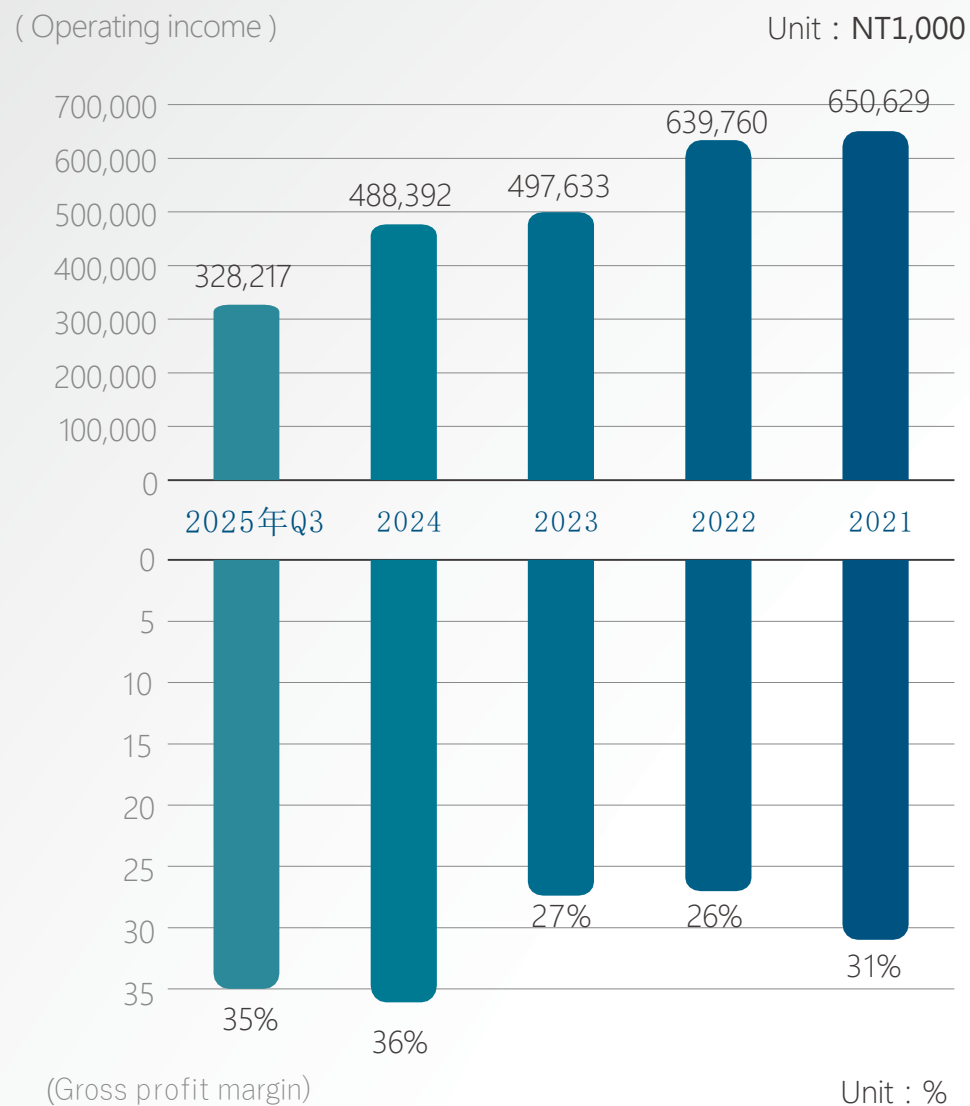
➤ Operation Overview

➤ Revenue share by products

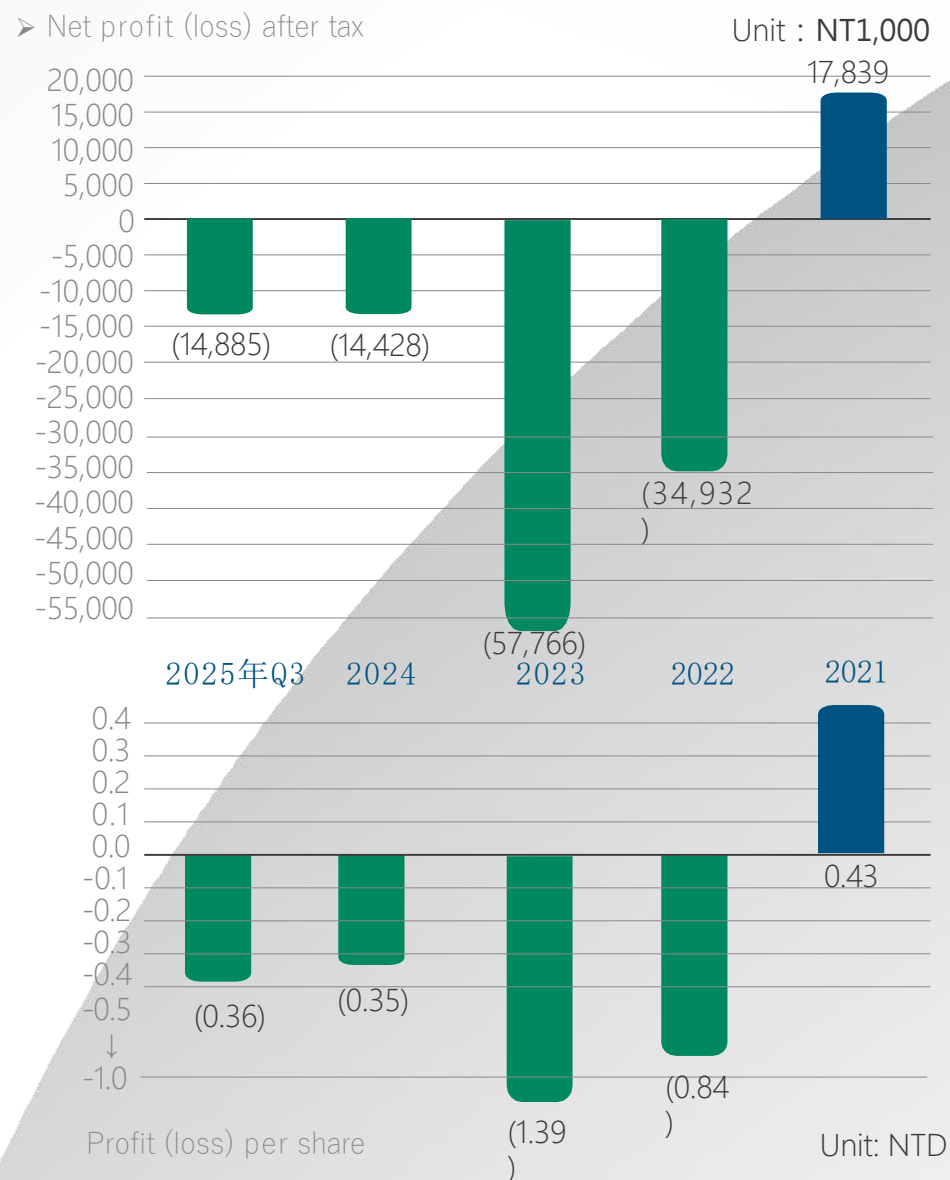
■ Cutter ■ Lsaer ■ Other



➤ Operating income and gross margin for the last 5 years



➤ Profit or loss after tax and earnings per share for the last 5 years



Significant consolidated financial information (historical review)

Consolidated Balance Sheet

Unit: NTD1000

Item \ Year		2022	2023	2024
Current assets		432,683	396,640	358,252
Property, plant and equipment		85,358	79,468	74,038
Intangible assets		1,751	3,031	3,644
Other assets		83,605	39,402	98,124
Total assets		603,397	518,541	534,058
Current liabilities	Pre-distribution	121,498	94,108	97,523
	After distribution	121,498	94,108	97,523
Non-current liabilities		0	0	0
Total liabilities	Pre-distribution	121,498	94,108	97,523
	After distribution	121,498	94,108	97,523
Equity attributable to owners of the parent company		481,899	424,433	436,535
Share capital		416,663	416,663	416,663
Capital surplus		8,839	8,839	8,839
Retained Earnings	Pre-distribution	76,030	18,497	8,530
	After distribution	76,030	18,497	8,530
Other equity		(19,633)	(19,566)	2,503
Treasury stock		0	0	0
Non-controlling equity		0	0	0
Total equity	Pre-distribution	481,899	424,433	436,535
	After distribution	481,899	424,433	436,535

➤ Consolidated Statement of Comprehensive Income

Unit:NTD1000

Except NTD for (loss) earnings per share

Item \ Year		2022	2023	2024
Operating income		639,760	497,633	488,392
Gross operating profit		169,349	133,542	177,693
Operating profit and loss		(28,043)	(57,866)	(11,925)
Non-operating income and expenses		(6,981)	1,832	2,916
Net profit before tax		(35,024)	(56,034)	(9,009)
Net profit for the period from continuing business units		(34,932)	(57,766)	(14,428)
Gain or loss on discontinued operations		0	0	0
Net profit (loss) for the period		(34,932)	(57,766)	(14,428)
Other comprehensive income or loss for the period (net of tax)		40,758	300	26,530
Total comprehensive profit or loss for the period		5,826	(57,466)	12,102
Net profit attributable to owners of the parent company		(34,932)	(57,766)	(14,428)
Net profit attributable to non-controlling equity		0	0	0
Total comprehensive profit or loss attributable to owners of the parent company		5,826	(57,466)	12,102
Total comprehensive profit or loss attributable to non-controlling equity		0	0	0
Earnings per share (NTD)	Before retrospective adjustment	(0.84)	(1.39)	(0.35)
	After retrospective adjustment	(0.84)	(1.39)	(0.35)

IV Future Development Strategy



Q & A



THANK YOU!